

AGRICULTURAL INPUTS

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

BASELINE
SITUATION

The market environment:

institutions, rules, norms & trends



IMPORT
REGULATION



GOSM



EXTENSION
SERVICES



AGRICULTURAL
POLICY



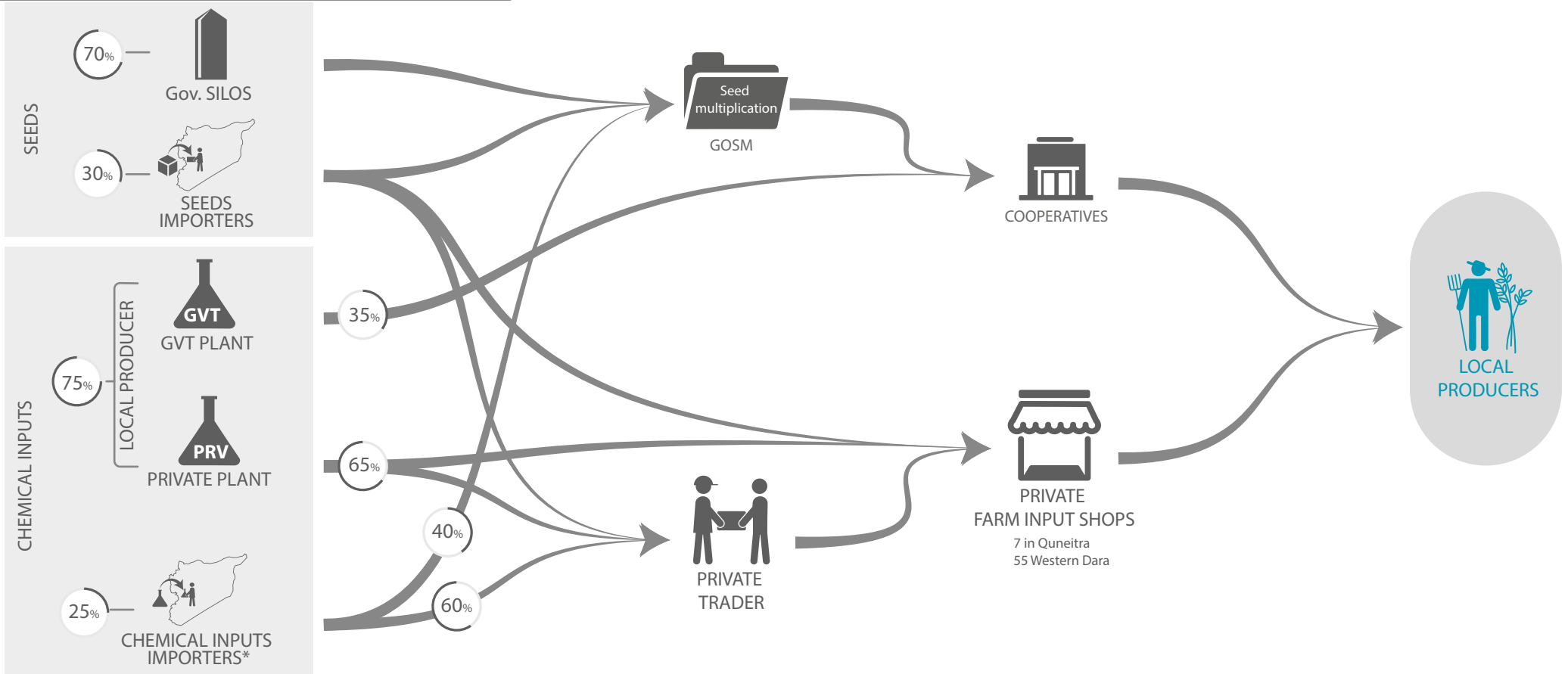
GPU and
COOPERATIVES



GECPT



The market chain: Market actors & their linkages



* (imports from Belgium, Holland, Australia, Jordan)

Key infrastructure, inputs, market-support services



CREDIT



TRANSPORT



AGRICULTURAL
LOANS



STORAGE



FARMERS
CAPITAL

● Target groups

V: Volume

P: Price

N: Number of actors

AGRICULTURAL INPUTS

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

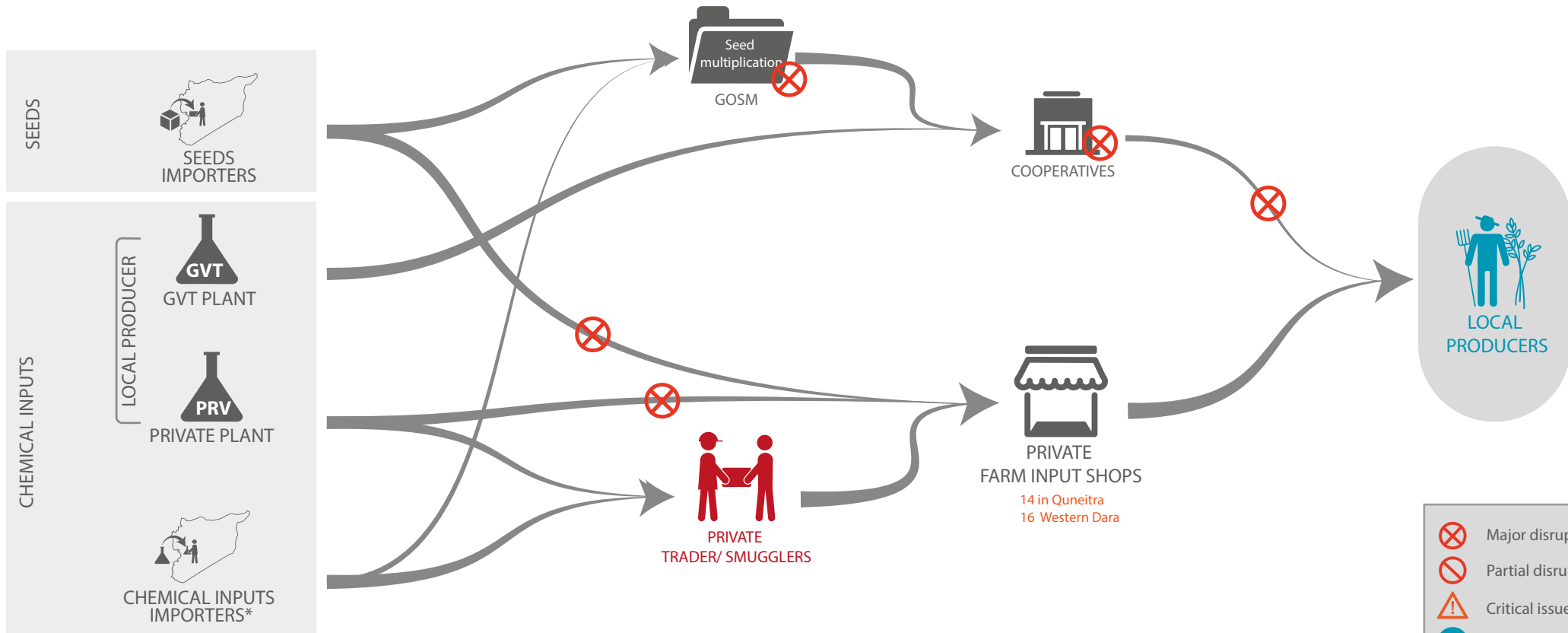
EMERGENCY
SITUATION

The market environment:

institutions, rules, norms & trends



The market chain: Market actors & their linkages



*(imports from Belgium, Holland, Australia, Jordan)

- Major disruption
- Partial disruption
- Critical issue
- Target groups

V: Volume
P: Price
N: Number of actors

Key infrastructure, inputs, market-support services



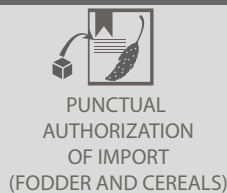
ANIMAL FEED

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

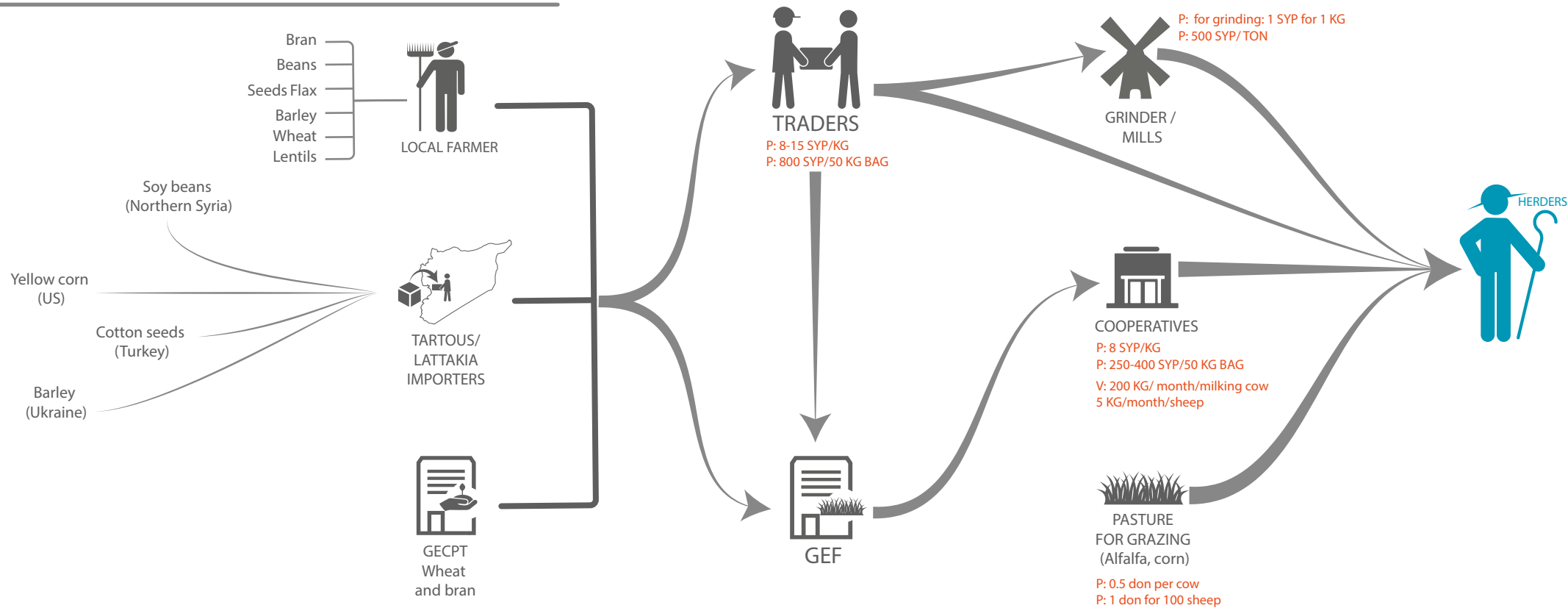
BASELINE
SITUATION

The market environment:

institutions, rules, norms & trends



The market chain: Market actors & their linkages



Key infrastructure, inputs, market-support services



● Target groups

V: Volume
P: Price
N: Number of actors



ANIMAL FEED

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

EMERGENCY
SITUATION

The market environment:

institutions, rules, norms & trends

 PUNCTUAL AUTHORIZATION OF IMPORT (FODDER AND CEREALS) 

 LACK OF AVAILABLE LAND FOR GRAZING 

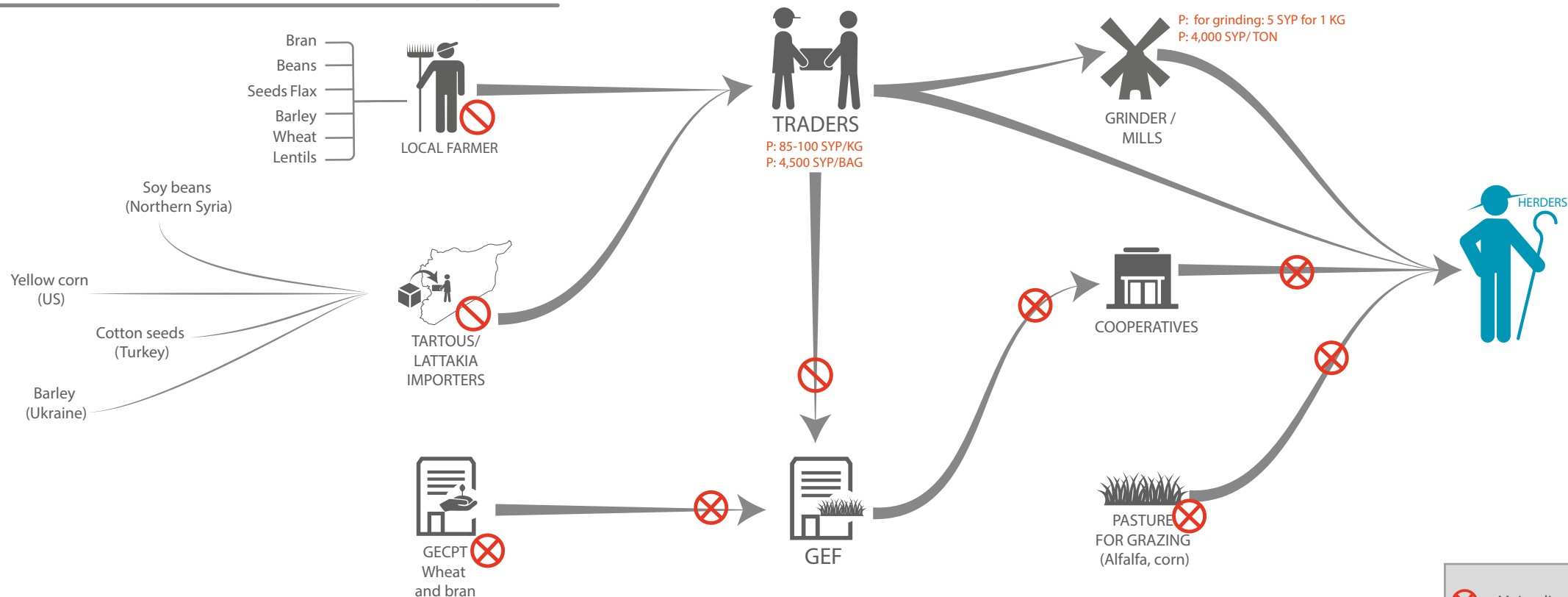
 BUREAU OF LIVESTOCK STATISTICS 

 GPU and COOPERATIVES 

 GEF 

 EXCHANGE RATE 

The market chain: Market actors & their linkages



-  Major disruption
-  Partial disruption
-  Critical issue
-  Target groups

V: Volume
P: Price
N: Number of actors

Key infrastructure, inputs, market-support services

 TRANSPORT 

 STORAGE

 FUEL 

 FARMERS CAPITAL 

 ELECTRICITY 

 MAINTENANCE/REPAIR/SPARE PARTS 

CATTLE/SHEEP

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

BASELINE
SITUATION

The market environment:

institutions, rules, norms & trends



LIVESTOCK CENSUS / STATISTICS



AVAILABILITY OF LAND FOR GRAZING



OVERGRAZING



EXTENSION DEPARTMENT



MINISTRY OF AGRICULTURE



GPU and COOPERATIVES



EXPORT



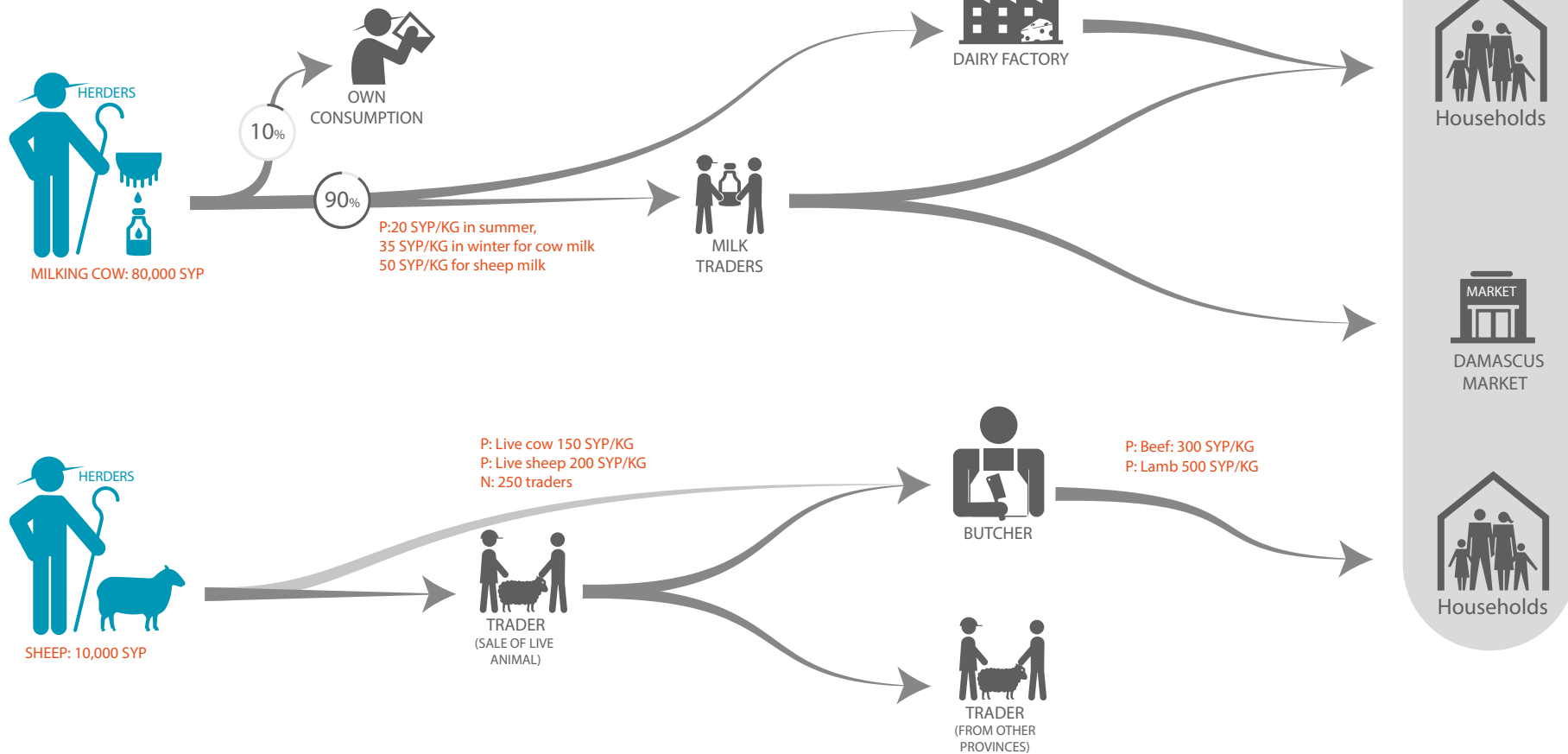
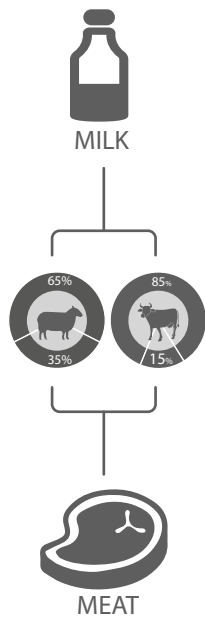
GEF



LIVESTOCK POLICY AND LAWS



The market chain: Market actors & their linkages



● Target groups
● EMMA focus

V: Volume
P: Price
N: Number of actors

Key infrastructure, inputs, market-support services



ANIMAL FEED



VET DRUGS
P: 15 SYP/ 100 ML



WATER



FUEL
P: 15 SYP/L



TRANSPORT
P: 10 SYP/ 50KM



VET PHARMACIES/ CLINICS



ELECTRICITY
P: 30 SYP/KW



MAINTENANCE/ REPAIR/ SPARE PARTS



ANIMAL SHELTER



VET EXTENSION SERVICES

CATTLE/SHEEP

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

EMERGENCY
SITUATION

The market environment:

institutions, rules, norms & trends



LIVESTOCK
CENSUS /
STATISTICS



AVAILABILITY
OF LAND
FOR GRAZING



OVERGRAZING



EXTENSION
DEPARTMENT



MINISTRY OF
AGRICULTURE



GPU and
COOPERATIVES



EXPORT



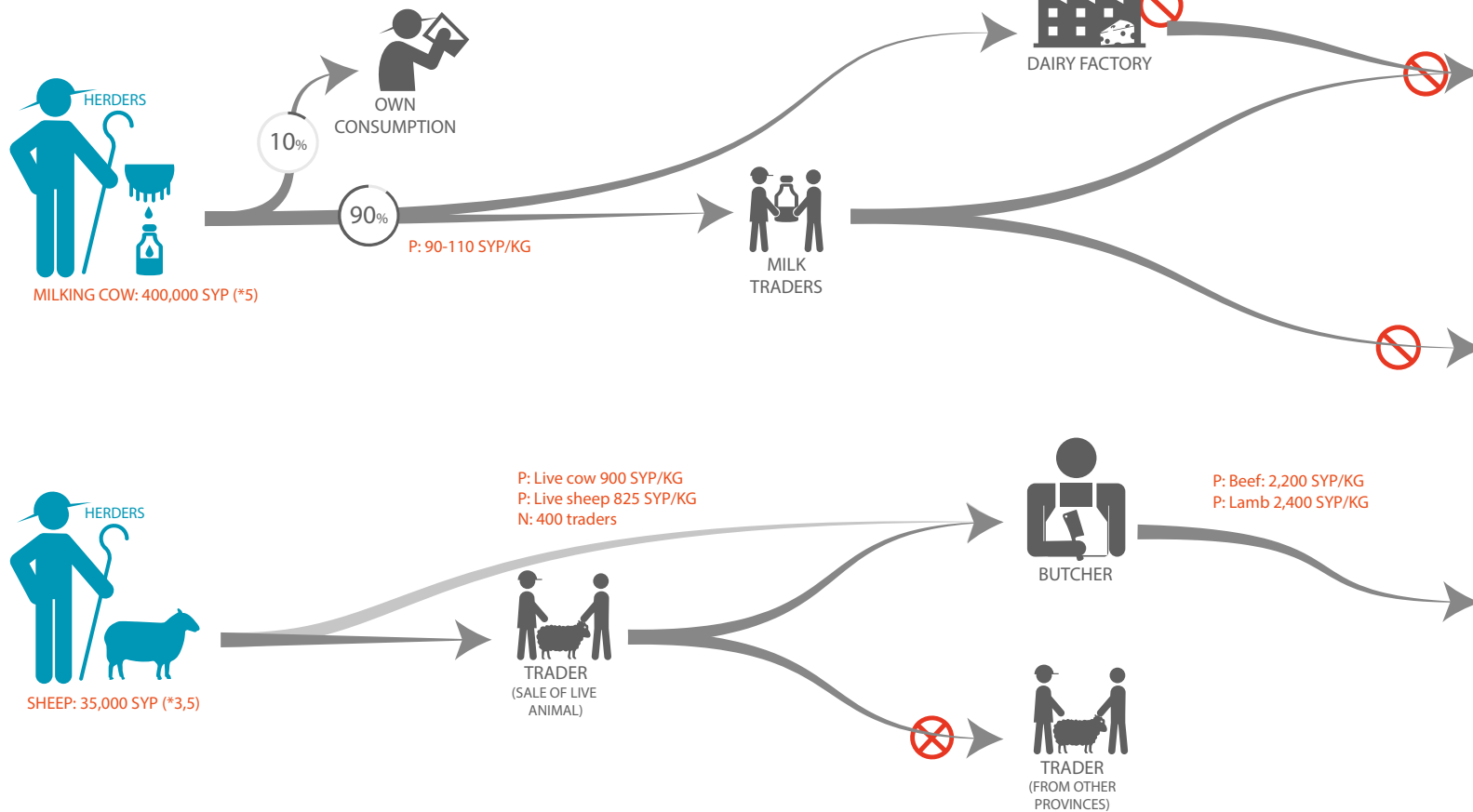
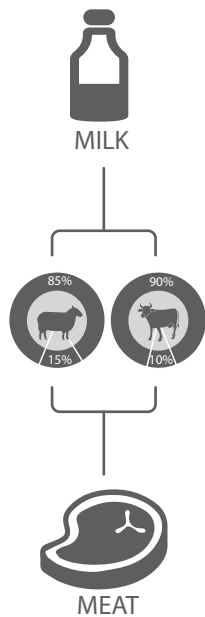
GEF



EXCHANGE RATE



The market chain: Market actors & their linkages



- Major disruption
- Partial disruption
- Critical issue
- Target groups
- EMMA focus
- V: Volume
- P: Price
- N: Number of actors

Key infrastructure, inputs, market-support services



ANIMAL FEED



VET DRUGS
P: 5,000 SYP



WATER



FUEL
P: 450 SYP/L



TRANSPORT
P: 125 SYP/ 50KM



VET PHARMACIES/
CLINICS



ELECTRICITY



MAINTENANCE/
REPAIR/
SPARE PARTS



ANIMAL SHELTER



VET EXTENSION
SERVICES

TOMATO

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

BASELINE
SITUATION

The market environment:

institutions, rules, norms & trends



WEATHER



MINISTRY OF AGRICULTURE



EXTENSION SERVICES



GOVERNMENT AGRICULTURAL SUBSIDIES and SUPPORT



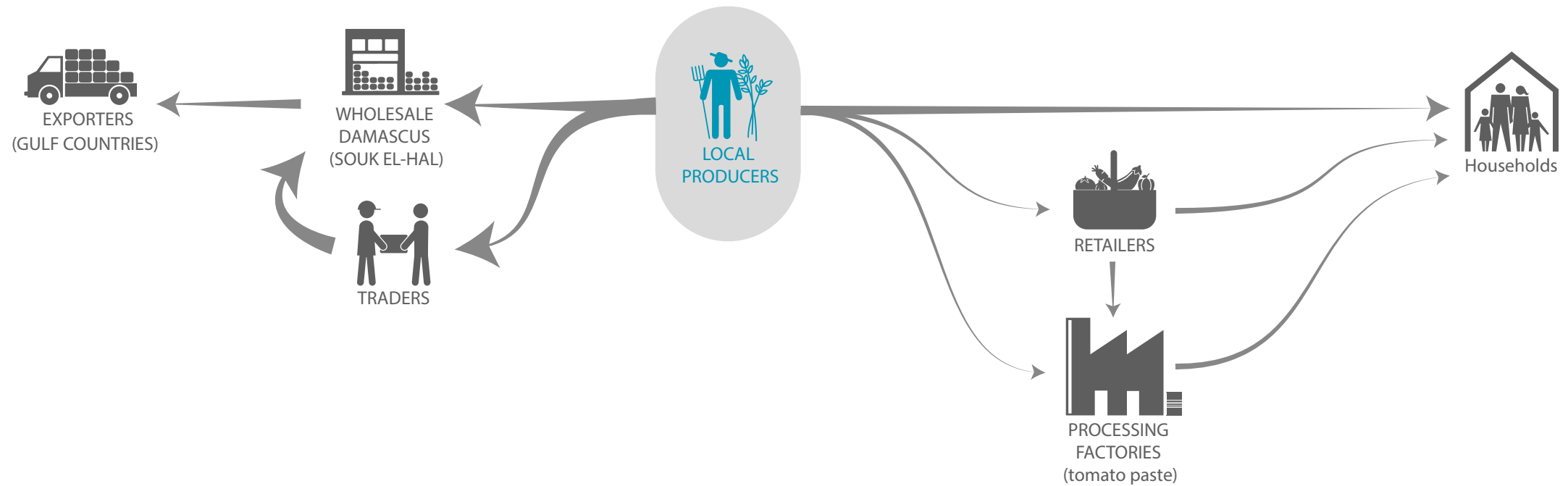
GPU and COOPERATIVES



EXPORT POLICY



The market chain: Market actors & their linkages



Key infrastructure, inputs, market-support services



AGRICULTURAL INPUTS



FUEL
P: 7-20 SYP/L



TRANSPORT



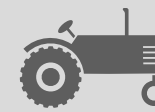
WATER



LABOUR



REFRIGERATED STORAGE



TOOLS



PURCHASING POWER

● Target groups

● EMMA focus

V: Volume

P: Price

N: Number of actors

TOMATO

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

EMERGENCY
SITUATION

The market environment:

institutions, rules, norms & trends



WEATHER



MINISTRY OF AGRICULTURE



EXTENSION SERVICES



GOVERNMENT AGRICULTURAL SUBSIDIES and SUPPORT



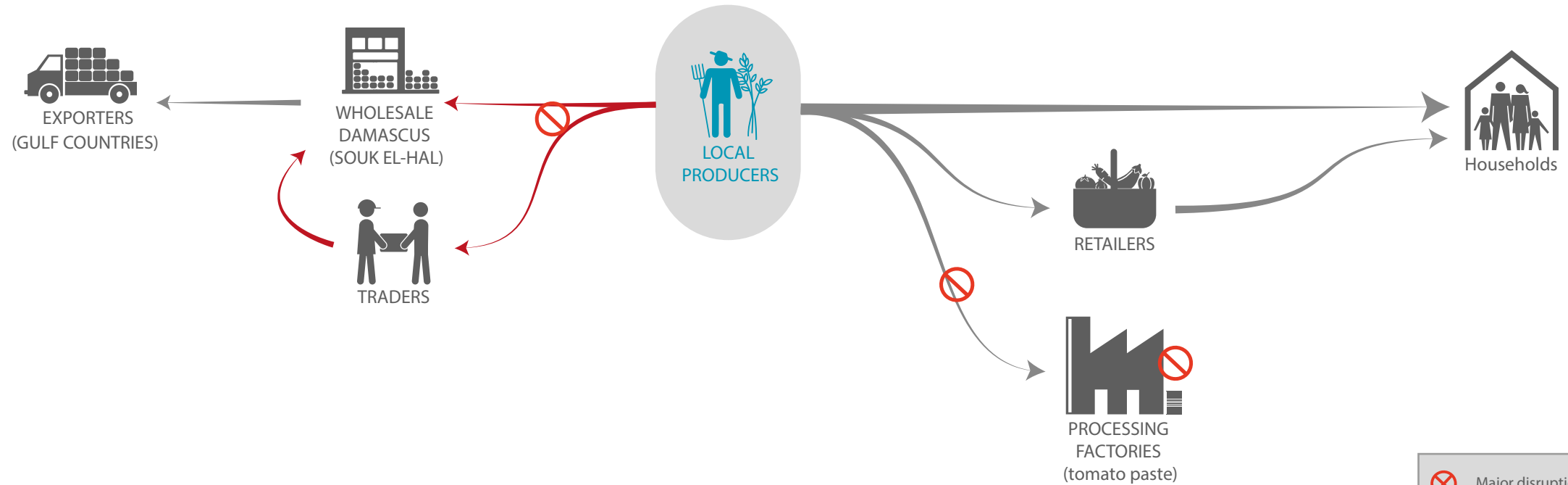
SYP DEPRECIATION



FLUCTUATING EXCHANGE RATE



The market chain: Market actors & their linkages



- Major disruption
- Partial disruption
- Critical issue
- Target groups
- EMMA focus

V: Volume
P: Price
N: Number of actors

Key infrastructure, inputs, market-support services



WHEAT

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

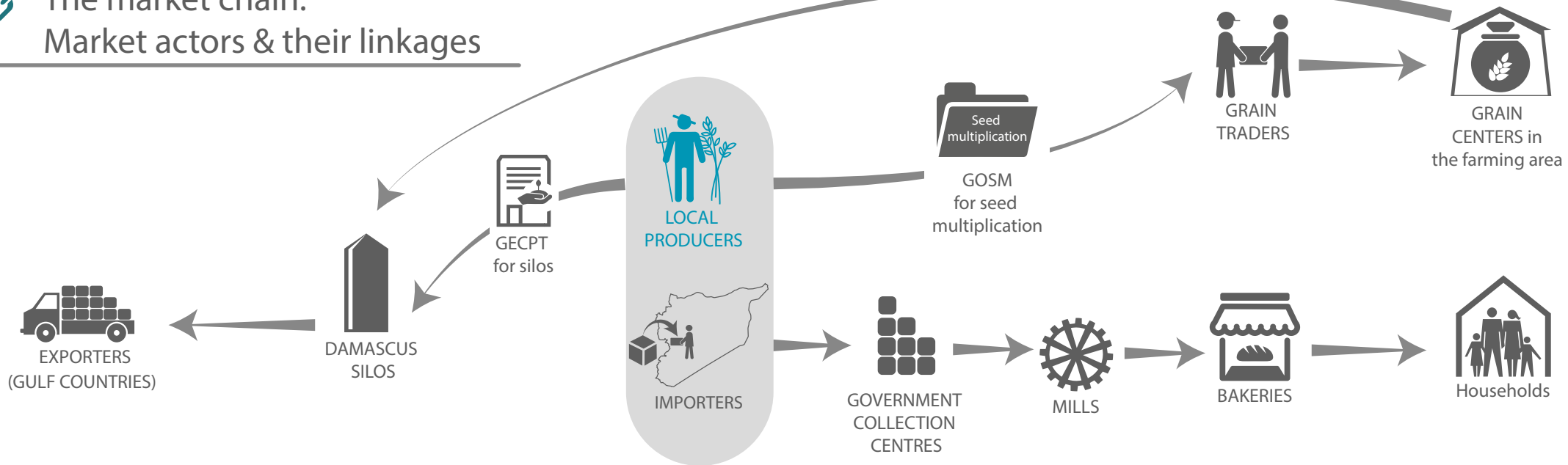
BASELINE
SITUATION

The market environment:

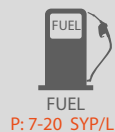
institutions, rules, norms & trends



The market chain: Market actors & their linkages



Key infrastructure, inputs, market-support services



- Target groups
- EMMA focus

V: Volume
P: Price
N: Number of actors

WHEAT

MARKET SYSTEM in OPPOSITION-HELD AREAS
DAR'A AND QUNEITRA GOVERNORATES, SYRIA

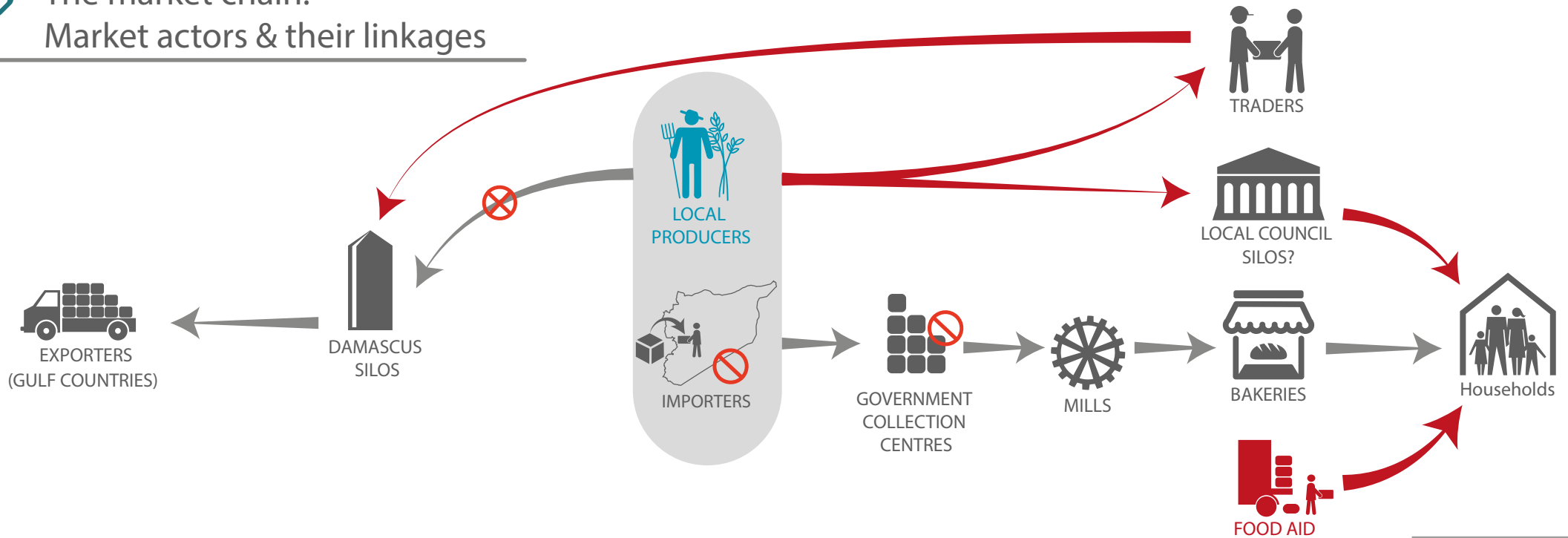
EMERGENCY SITUATION

The market environment:

institutions, rules, norms & trends



The market chain: Market actors & their linkages



Key infrastructure, inputs, market-support services



- Major disruption
 - Partial disruption
 - Critical issue
 - Target groups
 - Critical market System analyzed
- V: Volume
P: Price
N: Number of actors